

(RAFAKO spółka akcyjna with its registered office at ul. Łąkowa 33, Racibórz, Poland, entered in the Business Register of the National Court Register under No. 0000034143)

CURRENT REPORT FILED WITH THE POLISH FINANCIAL SUPERVISION AUTHORITY

DATE: March 17th 2018

Subject: Change of release date for separate and consolidated full-year report

for 2017

Contents:

Current Report No. 12/2018

Further to Current Report No. 7/2018, which set out the dates of release of financial reports in 2018, the Management Board of RAFAKO S.A. (the "Company") of Racibórz announces that the separate and consolidated full-year reports for 2017 will be released on April 5th 2018.

In Current Report No. 7/2018 the Company had announced that the reports would be released on March 21st 2018.

Legal basis for this report: Art 56.1.2 of the Act on Public Offering and Par 103.2 of the Minister of Finance's Regulation on current and periodic information to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state, dated February 19th 2009.

Agnieszka Wasilewska-Semail, President of the Management Board Jarosław Dusiło, Vice President of the Management Board